

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
LEHMAN BROTHERS HOLDINGS, INC., *et al.* :  
Debtors. : Case No. 08-13555 (SCC)  
: (Jointly Administered)  
: Ref. Docket Nos. 57321, 57322,  
: 57323, 57326, 57368, 57370, 57450,  
: 57476, 57477, 57478, 57481, 57483  
: X  
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**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NEW YORK )

CATHERINE HENRIQUEZ, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 18, 2018, I caused to be served the "Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4)," dated January 18, 2018, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Catherine Henriquez  
Catherine Henriquez

Sworn to before me this  
19<sup>th</sup> day of January, 2018  
/s/ John Chau

\_\_\_\_\_  
Notary Public, State of New York  
No. 01CH6353383  
Qualified in the County of Queens  
Commission Expires January 23, 2021

## **EXHIBIT A**

In re
LEHMAN BROTHERS HOLDINGS INC., et al.,
Debtors.

Chapter 11 Case No.  
08-13555 (SCC)  
(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BAR(23) MAILID \*\*\* 000124213011 \*\*\* LBH TRFNTC (MERGE2, TXNUM2) 4000182237



MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.  
TRANSFEROR: FARALLON CAPITAL (AM) INVESTORS, L.P.  
ATTN: MEREDITH R. SMITH  
214 NORTH TRYON STREET, 15TH FLOOR  
CHARLOTTE, NC 28255

Please note that your claim # 50474-18 in the above referenced case and in the amount of \$37,500.00 allowed at \$17,691.57 has been transferred (unless previously expunged by court order)

BKM HOLDINGS (CAYMAN) LTD.  
TRANSFEROR: MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.  
C/O DAVIDSON KEMPNER-J.DONOVAN  
520 MADISON AVENUE, 30TH FLOOR  
NEW YORK, NY 10022

No action is required if you do not object to the transfer of your claim. However **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 57368 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/18/2018

Vito Genna, Clerk of Court

/s/ Tony Persaud

EPIQ BANKRUPTCY SOLUTIONS, LLC

as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 18, 2018.

## **EXHIBIT B**



**SERVICE LIST**  
Pg 6 of 17

[illegible]



25/18 Enter  
**SERVICE LIST**  
Pg 8 of 17

[illegible]



25/18 Enter  
**SERVICE LIST**  
Pg 9 of 17

[illegible]

Claim Name	Address Information
II, L.P.	ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.	TRANSFEROR: J.P. MORGAN SECURITIES PLC, C/O FARALLON CAPITAL MANAGEMENT, LLC, ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.	TRANSFEROR: J.P. MORGAN SECURITIES PLC, C/O FARALLON CAPITAL MANAGEMENT, L.L.C., ATTN: MAX STRASBURG, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
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GRUPPO BANCA LEONARDO S.P.A.	VIA BROLETTO 46, MILAN 20121 ITALY
ICCREA BANCA S.P.A.	ATTN: C.A. LEGAL DEPARTMENT, ANTONIO TORRE & CLAUDIA PRIVITERA, VIA LUCREZIA ROMANA 41/47, ROMA 00178 ITALY
ICCREA BANCA S.P.A.	ORRICK, HERRINGTON & SUTCLIFFE LLP, ATTN: ALYSSA D. ENGLUND, ESQ., 666 FIFTH AVENUE, NEW YORK, NY 10103
INTESA SAN PAOLO PRIVATE BANKING	TRANSFEROR: ICCREA BANCA S.P.A., ATTN: PAOLO POLLASTRI, VIA HOEPLI, 10, 20122 MILANO ITALY
KNIGHTHEAD MASTER FUND, L.P.	TRANSFEROR: GOLDMAN SACHS & CO., C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA L. TORRADO, ESQ., 1140 AVENUE OF THE AMERICAS, FLOOR 12, NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, L.P.	TRANSFEROR: GOLDMAN SACHS & CO., C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA L. TORRADO, ESQ., 1140 AVENUE OF THE AMERICAS, FLOOR 12, NEW YORK, NY 10036
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KNIGHTHEAD MASTER FUND, L.P.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036

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KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: DEUTSCHE BANK SECURITIES INC., C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
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KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: BARCLAYS BANK PLC, C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, LP	C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
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MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
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INC.	R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
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MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
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MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
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MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL PARTNERS, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL PARTNERS, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL AA INVESTORS L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL AA INVESTORS L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS II, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS III, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: NOONDAY OFFSHORE, INC., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS II, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS III, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: NOONDAY OFFSHORE, INC., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL (AM) INVESTORS, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL (AM) INVESTORS, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: NOONDAY OFFSHORE, INC., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL PARTNERS, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL AA INVESTORS L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL (AM) INVESTORS, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P., ATTN: MEREDITH



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[illegible]



Claim Name	Address Information
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL PARTNERS, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL AA INVESTORS L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL (AM) INVESTORS, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
THE DOUBLE TWINS FAMILY TRUST	TRANSFEROR: EYAT FAMILY IRREVOCABLE TRUST, ATTN: JOSE NUNEZ, 8950 SW 74TH COURT, MIAMI, FL 33156
UBS AG	BAHNHOFSTR. 45, ATTN: HUGO KOLLER, ZURICH 8001 SWITZERLAND
UBS AG	ATTN: HUGO KOLLER, Q09C/05GC, P.O. BOX, ZURICH 8098 SWITZERLAND
ULTRA MASTER LTD.	TRANSFEROR: CHASE LINCOLN FIRST COMMERCIAL CORP., C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022
ULTRA NB LLC	TRANSFEROR: ULTRA MASTER LTD., C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP, ATTN: SOLUS OPERATIONS ADMINISTRATION, 410 PARK AVENUE - 11TH FLOOR, NEW YORK, NY 10022

<b>Total Creditor Count 322</b>
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